

Upon completion of this form, please return it using one of the following options:

Fax to: 1.866.994.6898

Send to: Your advisor at the branch office address

Questions: Please call our Abandoned Property team at 1.800.581.5858



Merrill Texas designation form for unclaimed property notifications

Account number(s): - - -

This form may be used to name a designee to receive abandoned property notifications on your account(s) with a mailing address in the state of Texas. Only one designee is allowed per account.

Account owner information:

Only one account owner is required to complete this section regardless of the number of account owners on the account.

Client name _____

Address line 1 _____

Address line 2 _____

Phone number _____

City _____ State _____ ZIP _____

Designee information:

Only one designee is allowed per account.

Designee name (only one per client) _____

Address line 1 _____

Address line 2 _____

Phone number _____

City _____ State _____ ZIP _____

Please see reverse side for required acknowledgement and signature requirements.

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| Are Not FDIC Insured | Are Not Bank Guaranteed | May Lose Value |
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Code: TXDESIGN 08/2022

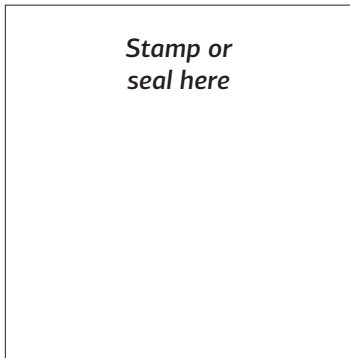
Acknowledgement of the appointment of a designee

I hereby acknowledge and agree that, in addition to the notifications being sent to all account owners, copies of any abandoned property due diligence notices pertaining to the above-referenced account number(s) will also be sent to the designee listed above and I understand that these notices may contain my personal account information, including account number and balance.

Signature of account owner _____

Printed name _____ Date _____

Certificate of Acknowledgment of Notary Public



State of _____ County of _____

The foregoing instrument was acknowledged before me, a Notary Public, this _____ day of _____, 20____ by _____, the person(s) whose name(s) is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her/its authorized capacity(ies), and that by his/her signature(s) on the instrument the person(s) or entity(ies) upon which the person(s) acted, executed the instrument.

Please check one of the following (required):

Personally known to me Or Produced identification
Type of identification produced _____

WITNESS my hand and official seal

Signature of Notary Public _____

Print name of Notary Public _____

My commission expires _____