

Action required

Letter of authorization

Minor appoints successor custodian

Account number: _____ - _____

I, _____, hereby appoint _____ as custodian
(Minor's name) (Custodian's name)

over my UTMA/UGMA account. I, _____, accept custodianship over
(Custodian's name)

the account, as I have been chosen to be the new custodian. A Client Relationship Agreement, completed by me, is enclosed.

Minor's signature Date

Custodian's signature Date

Witness's signature Date

Return all documents to: Merrill, P.O. Box 29002, Hot Springs, AR 71903-9002, or fax to 866.994.7807.

If you have any questions, please contact Client Services at **888.654.6837** from 8 a.m. to 8 p.m. Eastern, Monday through Friday. For your convenience, be sure to have your account number available when you call.

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