Letter of Authorization for Name Mismatch

Use this form for any name differences between accounts held at Merrill and another institution. This form must be stamped by the other institution or a third party.

When using this form:

- All signatures on this form must be guaranteed by a Medallion Signature Guarantor stamp.
- This stamp is available from most banks, credit unions and other financial institutions.
- Merrill **cannot accept** guarantees from a notary public or non-Medallion program guarantors.
- Please only use one form per account holder who has a name discrepancy requiring authentication.
- For visibility purposes we recommend using **black ink** when completing this form.

Merrill account number

-

I hereby verify that: _____, and _____, are the same person.
Print name Print name

I agree to indemnify, defend and hold harmless Merrill and Bank of America, N.A., their affiliates, officers, agents and employees, from and against any and all claims, losses, suits, liabilities, creditor claims, damages, costs or expenses, including but not limited to reasonable attorney's fees, asserted against or sustained by Merrill, Bank of America, N.A., and their affiliates, officers, agents and employees, at any time, in any jurisdiction, at law or equity, whether known or unknown, matured or unmatured, liquidated or unliquidated, absolute, fixed or contingent, arising from or based upon or in any way related to Merrill's compliance with and reliance on the above representations, acting on the instructions contained on this form.

Please sign your name **BOTH** ways: X _____ X _____

Sign your name exactly as it is written in the section above, but only in the presence of an authorized officer providing the Medallion stamp.

Medallion Signature Guarantee Stamp

_____
Name of institution

_____
Date (MM-DD-YYYY)

Medallion Signature Guarantee — Place stamp below

Once this form is stamped, return this form and enclose any account transfer documents via:

Standard Mail:
Merrill Document Processing
Attn: Merrill Funding Team
P.O. Box 14354
Lexington, KY 40512-9706

Overnight Mail:
Merrill Document Processing
Attn: Account Funding Team
745 W New Circle Road
Lexington, KY 40511

By Fax:
866.994.7807

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Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value

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