# Letter of Authorization for Name Mismatch

Use this form for any name differences between accounts held at Merrill and another institution. This form must be stamped by the other institution or a third party.

### When using this form:

- All signatures on this form must be guaranteed by a Medallion Signature Guarantor stamp.
- This stamp is available from most banks, credit unions and other financial institutions.
- Merrill cannot accept guarantees from a notary public or non-Medallion program guarantors.
- Please only use one form per account holder who has a name discrepancy requiring authentication.
- For visibility purposes we recommend using **black ink** when completing this form.

#### Merrill account number

I hereby	verify	that:		
J	j		Print name	

\_, and \_\_\_\_ Print name \_\_\_\_, are the same person.

I agree to indemnify, defend and hold harmless Merrill and Bank of America, N.A., their affiliates, officers, agents and employees, from and against any and all claims, losses, suits, liabilities, creditor claims, damages, costs or expenses, including but not limited to reasonable attorney's fees, asserted against or sustained by Merrill, Bank of America, N.A., and their affiliates, officers, agents and employees, at any time, in any jurisdiction, at law or equity, whether known or unknown, matured or unmatured, liquidated or unliquidated, absolute, fixed or contingent, arising from or based upon or in any way related to Merrill's compliance with and reliance on the above representations, acting on the instructions contained on this form.

Please sign your name **BOTH** ways:

Sign your name exactly as it is written in the section above, but only in the presence of an authorized officer providing the Medallion stamp.

## Medallion Signature Guarantee Stamp

Name of institution

Date (MM-DD-YYYY)

#### Once this form is stamped, return this form and enclose any account transfer documents via:

of BofA Corp. Investment products:

Standard Mail: Merrill Document Processing PO Box 31024

Tampa, FL 33631-3024

Overnight Mail: Merrill Document Processing FL1-908-01-36 4909 Savarese Cir Tampa, FL 33634 **By Fax:** 1.877.229.7160



Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value

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Medallion Signature Guarantee—Place stamp below