

# Action Required



## Letter of Authorization

### Name Mismatch

Thank you for contacting Merrill Edge®. To transfer an account where the name of an owner does not match the Merrill Edge account, all delivering account owners must complete this Letter of Authorization and sign below. All signatures must be Medallion Guaranteed. Consult your legal or tax advisor regarding your own individual situation.

Merrill Edge Account Number:  -

I (we) hereby verify that \_\_\_\_\_, registered name at \_\_\_\_\_, is one and the same person as \_\_\_\_\_, registered name at Merrill Lynch, Pierce, Fenner & Smith, Incorporated.

#### Signatures/Medallion Signature Guarantee Stamp

Owner/Authorized Signer Name (Print)

Joint Owner Name (Print)

Signature

Date (MM-DD-YYYY)

Signature

Date (MM-DD-YYYY)



Joint/Additional Owner Name (Print)

Signature

Date (MM-DD-YYYY)



#### Mail all forms to ATTN Transfer of Assets at:

##### Mail Address:

Merrill Lynch  
Attn: Merrill Edge ATS  
P.O. Box 1528  
Pennington, NJ 08534-1528

##### Overnight Address:

Merrill Lynch  
Attn: Merrill Edge ATS  
1400 American Boulevard, Floor 2  
Pennington, NJ 08534

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Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
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