

Action Required



Letter of Authorization

Name Mismatch

Thank you for contacting Merrill Edge®. To transfer an account where the name of an owner does not match a name on the Merrill Edge account, all delivering account owners must complete this Letter of Authorization and sign below. All signatures must be Medallion Guaranteed. Consult your legal or tax advisor regarding your own individual situation.

Merrill Edge Account Number: -

I (we) hereby verify that _____, registered name at _____, is one and the same person as _____, registered name at Merrill Lynch, Pierce, Fenner & Smith, Incorporated.

Signatures/Medallion Signature Guarantee Stamp

Owner/Authorized Signer Name (Print)

Joint Owner Name (Print)

Signature

Date (MM-DD-YYYY)

Signature

Date (MM-DD-YYYY)



Joint/Additional Owner Name (Print)

Signature

Date (MM-DD-YYYY)



Mail all forms to:

Mail Address:

Merrill Lynch
Attn: Merrill Edge ATS
P.O. Box 1528
Pennington, NJ 08534-1528

Overnight Address:

Merrill Lynch
Attn: Merrill Edge ATS
1400 American Boulevard, Floor 2
Pennington, NJ 08534

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Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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