



Bank of America Corporation

# Action Required

## Letter of Authorization

Request to turn assets over to the vested minor

I, \_\_\_\_\_, custodian of UTMA/UGMA  
(Custodian's Name)

account \_\_\_\_\_, hereby instruct Merrill Lynch to relinquish the assets  
(Account Number)

in this account to \_\_\_\_\_, as he/she has now reached the vesting age.  
(Minor's Name)

Please choose one:

Transfer all assets to the vested minor's new account number. \_\_\_\_\_  
(Minor's Account Number)

**NOTE:** To establish a new account in the name of the vested minor. I understand that additional documentation and information from the vested minor is required as outlined in the **Guide to completing required documentation.**

Liquidate all assets and send a check for the proceeds to the vested minor at his/her address below:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Custodian's Signature

\_\_\_\_\_  
Date

**Return all documents to:** Merrill Edge, P.O. Box 29002, Hot Springs, AR 71903-9002, or fax to 866.994.7807.

If you have any questions please contact the Distribution Team at **877.653.4732** between 8 a.m. and 6 p.m. Eastern, Monday through Friday. Be sure to have your account number available when you call.

Merrill Edge is available through Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), and consists of the Merrill Edge Advisory Center™ (investment guidance) and self-directed online investing.

MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation. Banking products are provided by Bank of America, N.A. and affiliated banks, Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
-----------------------------	--------------------------------	-----------------------