



Bank of America  
Corporation

# Action Required

## Letter of Authorization

Request to turn assets over to the vested minor

I, \_\_\_\_\_, custodian of UTMA/UGMA  
(Custodian's name)

account \_\_\_\_\_, hereby instruct Merrill Lynch to relinquish the assets  
(Account number)

in this account to \_\_\_\_\_, as he/she has now reached the vesting age.  
(Minor's name)

If you wish to transfer all assets to the vested minor's new account, please provide account number: \_\_\_\_\_  
(Minor's account number)

If you wish to liquidate and close the account, please contact us at **888.ML.INVEST** (888.654.6837) between 8 a.m. and 8 p.m. Eastern, Monday through Friday. One of our associates will provide further assistance.

**NOTE:** To establish a new account in the name of the vested minor, I understand that additional documentation and information from the vested minor is required as outlined in the **Guide to completing required documentation**.

\_\_\_\_\_  
Custodian's signature

\_\_\_\_\_  
Date

**Return all documents to:** Merrill Edge, P.O. Box 29002, Hot Springs, AR 71903-9002, or fax to 866.994.7807.

If you have any questions, please contact the Distribution Team at **877.653.4732** between 8 a.m. and 6 p.m. Eastern, Monday through Friday. Be sure to have your account number available when you call.

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