



Bank of America Corporation

# Action Required

## Letter of Authorization

(Minor over 14 appointing new custodian)

Account number: \_\_\_\_\_

I, \_\_\_\_\_, hereby appoint \_\_\_\_\_ as custodian  
*(Minor's name)* *(Custodian's name)*

over my UTMA/UGMA account. I, \_\_\_\_\_ accept Custodianship over the account,  
*(Custodian's name)*

as I have been chosen to be the new custodian.

The new custodian will submit any other documentation that may be required.

For Merrill Edge Advisory Center™ accounts, the new custodian must submit a Fiduciary Client Relationship Agreement by faxing to **866.994.7807**. Also, you will need to contact the Merrill Edge® Concierge team at **888.657.8278**, Option 1, from 8 a.m. to 9 p.m. Eastern, Monday – Friday, to complete the process.

For Merrill Edge self-directed accounts, in lieu of the Client Relationship Agreement, the new custodian can visit **merrilledge.com** to establish a new custodial account. Once the new account is established, please contact our Distributions team at **888.ML.INVEST** (888.654.6837) to have funds transferred. Associates are available 8 a.m. to 7 p.m. Eastern, Monday – Friday.

\_\_\_\_\_  
Minor's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Custodian's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness's signature

\_\_\_\_\_  
Date

Merrill Edge is available through Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), and consists of the Merrill Edge Advisory Center (investment guidance) and self-directed online investing.

MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation ("BofA Corp."). Banking products are provided by Bank of America, N.A. and affiliated banks, Members FDIC and wholly owned subsidiaries of BofA Corp.

Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
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