



Letter of Authorization to Change Account Title to a Grantor Revocable Trust

(For use with individual and joint accounts only)

To: Merrill Lynch, Pierce, Fenner & Smith Incorporated

Re: Merrill Lynch Account Number(s) - -
- - -

I/We, _____, hereby request that the above
(List names of all current account owners)

account(s) be changed to reflect the title of my/our Grantor Revocable Trust.

The Grantor Revocable Trust will continue to use the same Social Security Number currently reflected on the above account number(s) for tax reporting purposes.

The Trust account should be titled as follows:

Name of Trustees: _____
(List names of all current trustees)

Under Agreement Dated: _____
(Date trust agreement was created)

Name of Grantors/Settlors: _____
(List all grantors/settlors of trust agreement)

Name of Trust (Optional): _____
(List the name of the trust, if applicable)

A Client Relationship Agreement and a Merrill Lynch Trustee Certification Form have been submitted in support of this request.

Sincerely

Signature of Account Holder

Print Name of Account Holder

Signature of Additional Account Holder (if applicable)

Print Name of Additional Account Holder (if applicable)

Date _____
MM / DD / YYYY
(Type in this format)

Date _____
MM / DD / YYYY
(Type in this format)