

Legal Name Change Form

TO: Merrill Lynch, Pierce, Fenner & Smith Incorporated

RE: Account Number _____

I have recently changed my name and would like my account to reflect this change.
Please change my name on the above referenced account to

(please print)

This change is due to (choose one):

_____ Marriage
_____ Divorce
_____ Court Order

In support of this request, I have submitted copies of the following documentation (at least one is required):

_____ Marriage Certificate
_____ Divorce Decree
_____ Court Order
_____ Social Security Card showing new name

• **For Cash Management Accounts Only**

Please order replacement _____ Checks and/or _____ Visa.

Sincerely,

(Sign with new name)

Formerly known as _____
(Sign with old name)

_____ Date