



Bank of America Corporation

# Appointment of a Successor Custodian

**Merrill Lynch, Pierce, Fenner & Smith Incorporated**

---

Account Number: \_\_\_\_\_

I, \_\_\_\_\_ hereby resign as Custodian over the above referenced account.

I have appointed \_\_\_\_\_ as successor Custodian and he/she hereby accepts such appointment by signing below. The successor custodian will submit any other documentation that may be required.

For **Merrill Edge® Advisory Center accounts**, the new custodian must submit a Fiduciary Client Relationship Agreement by faxing to 866.994.7807. Also, you will need to contact the Merrill Edge® Concierge team at 888.657.8278, Option 1, from 8 a.m. to 11 p.m. Eastern, Monday - Friday, to complete the process.

For **Merrill Edge self-directed accounts**, in lieu of the Client Relationship Agreement, the new custodian can visit **merrilledge.com** to establish a new custodial account. Once the new account is established, please contact our Centralized Services team at 888.ML.INVEST (888.654.6837) to have funds transferred. Associates are available 8 a.m. to 8 p.m. Eastern, Monday - Friday.

Sincerely,

\_\_\_\_\_  
Resigning Custodian

\_\_\_\_\_  
Successor Custodian

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

Merrill Edge is available through Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), and consists of the Merrill Edge Advisory Center™ (investment guidance) and self-directed online investing.

MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation.

Banking products are provided by Bank of America, N.A. and affiliated banks, Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
-----------------------------	--------------------------------	-----------------------