



Bank of America Corporation

# Action Required

## Letter of Authorization

Request to convert from a retail account to a trust account

Please return this Letter of Authorization (signed by current account holders) along with the additional required documentation for the account conversion.

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I/We, \_\_\_\_\_ and \_\_\_\_\_ would like to change Merrill Edge  
(please print name) (please print name)

account \_\_\_\_\_ to a trust account.  
(account number)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Return all documents to:** Merrill Edge, P.O. Box 29002, Hot Springs, AR 71903-9002, or fax to 866.449.0938.

If you have any questions, please contact the Merrill Edge Concierge Trust Team at 844.677.2542, Option 1, between 10 a.m. and 8:30 p.m. Eastern, Monday through Friday. Be sure to have your account number or trust identification number available when you call.

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MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation. Banking products are provided by Bank of America, N.A. and affiliated banks, Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
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