



Account number _____ and any other accounts I may have at Merrill Lynch.

Contact Authorization Form

Please use this form to give Merrill Lynch permission to reach out to your contact person in the situations described below.

If Merrill Lynch¹ has questions or concerns about my whereabouts or health status (for example, if it becomes concerned that I might no longer be able to handle my financial affairs), it may:

- communicate with my contact person listed below including providing to my contact person information about me and my accounts related to those questions and concerns;
- discuss with my contact person whether someone has been given legal authority to act for me (for example an agent to whom I've given power of attorney, a successor trustee of a trust that I'm trustee of, or a court-appointed guardian, conservator, or executor); and
- communicate with persons who claim legal authority to act for me to the extent needed to determine whether those persons have any legal authority over my accounts.

I understand that (1) I may provide to you multiple contact persons (use additional copies of this form); (2) Merrill Lynch isn't required to get in touch with my contact person; and **(3) this Authorization is optional and I may withdraw it at any time by notifying Merrill Lynch in writing** (use Merrill Lynch address shown on account statement). If I would like to change my contact person, I may do so by giving Merrill Lynch a newly-signed Contact Authorization Form with the box checked below to indicate that this Contact Authorization supersedes my previous Contact Authorizations.

NAME OF CONTACT PERSON		
RELATIONSHIP (e.g., spouse, child, holder of my power of attorney, lawyer, accountant, etc.)		
DAYTIME PHONE	EVENING PHONE	EMAIL
ADDRESS		CITY, STATE, ZIP
CHECK HERE IF THIS CONTACT AUTHORIZATION SUPERSEDES PREVIOUS CONTACT AUTHORIZATIONS: <input type="checkbox"/>		

Signature of Client

Signature of Client

Printed Name

Printed Name

Date

Date

¹ For purposes of this Contact Authorization, "Merrill Lynch" means Merrill Lynch, Pierce, Fenner & Smith Incorporated and all of its affiliates.