## Authorization for Payroll Deduction & Direct Deposit to IRA/IRRA®/Roth IRA/Coverdell ESA

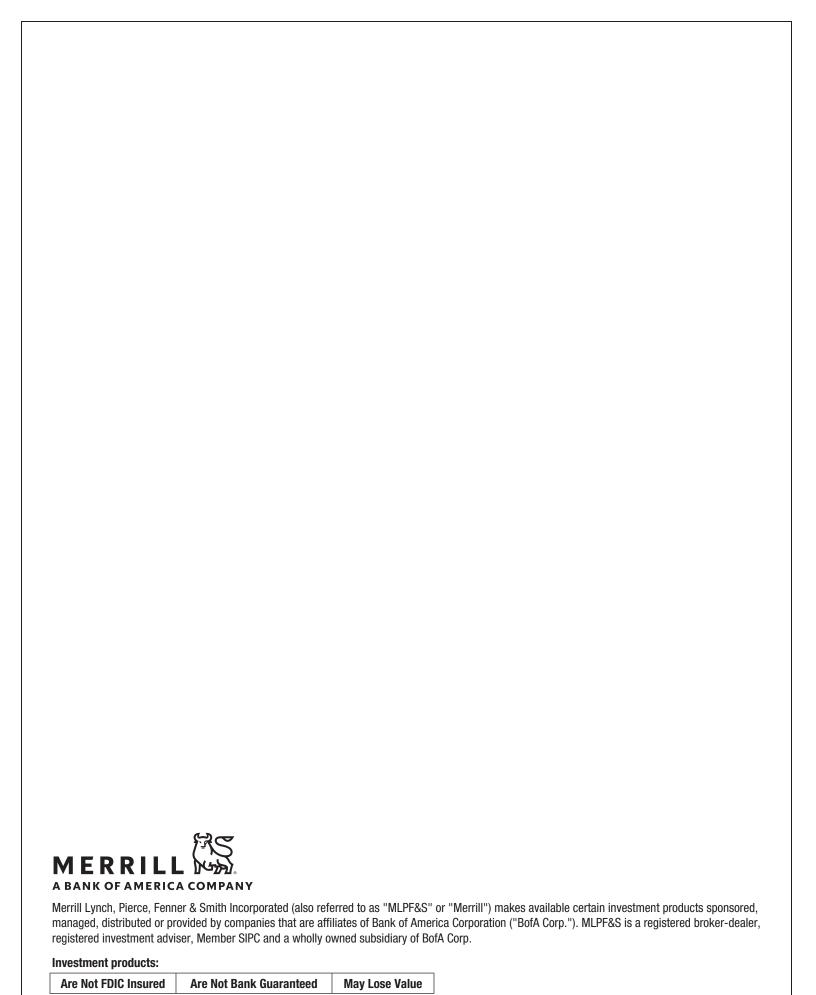


Please return this form to your employer. Your employer must be able and willing to accept electronic fund transfers through the Automated Clearing House (A C H). If you have any questions about your employer's A C H capabilities, please contact your employer.

**Notice to Employer or Agency:** Please retain this form to document the Employee's authorization for Payroll Deduction. For A C H purposes, code this as a checking account. The Bank of America transit routing number is 084-301-767. The A C H number is (333) + (the employee's Merrill account number) + (A) + (A

**Example:** Employee making deductible contributions = 333-Merrill account#-A21-999 **Example:** Employee making non-deductible contributions = 333-Merrill account#-A22-999

First Name	M.I.	Last Name	Business Phone	Home Phone
Address			Social Security Number	
City	State	Zip		
Part 2: Payro	oll Deductio	n & Contribution Info	ormation	
Please check one of the below:			☐ Deductible contribution ☐ Nondeductible contribution  Please indicate frequency of contribution:	
☐ New Instruction	☐ Change Instruct	on Delete Instruction	☐ Weekly ☐ Bi-Week	kly D Monthly
Merrill Retirement A	Account Number (I	RA, IRRA®, Roth IRA, ESA):	•	
			Amount to be deducted: \$_	
Only current-year contributions may be made to your designated Merrill retirement account through Payroll Deduction. Please indicate deductible or non-deductible by checking the appropriate box below.			Note: The total of your contributions to your Merrill retirement account in any one year may not exceed the maximum annual contribution limi allowed by law. Merrill will reject amounts received for contribution to your account that would cause an excess contribution. There is no age restriction on your ability to contribute.	
lote: Roth IRA and Coverdell ESA contributions cannot be designated as eductible. Coverdell ESA contributions are only permitted if enrolled in a Merrill Lynch Investment Advisory Program.				
Signature				
hereby authorize yo RRA® or Coverdell E			ollar amount indicated and to o	deposit such funds to the Merrill IRA, Roth
 Employee Signature				ate (month/day/year)



© 2020 Bank of America Corporation. All rights reserved.