Please return the form via fax to: 866.356.7937.

You may also call Merrill at 844.677.2542 option 2 with any questions.

Representatives are available to assist you Monday–Friday, 8 a.m.–8 p.m. Eastern.



Address verification letter of authorization

To verify a residential address for opening a new account, please complete this form. This form must be notarized.

Application ID		
I hereby verify that(Applica	resides with me,	
(First and last name)	, at the following address:	
Street:		
City:		
State:		
ZIP Code:		
Signature	Date/	

- Along with this letter, the applicant will be requested to provide additional address verification document(s).
- Please ensure appropriate Notary section on page 2 or 3 is completed.

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Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value	
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FOR CALIFORNIA

CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

State of		County of	
The foregoing instrument was ack	nowledged before me, a Nota	ry Public, this day of .	, 20
by(Insert name of Client/Pr		, the person whose nam	e is subscribed to the within
on the instrument the person or er			apacity, and that by his/her signature ent.
PLEASE CHECK ONE OF THE F	OLLOWING (REQUIRED):	Personally known to me	OR Produced identification
	,	,	
Type of identification produced		_	
WITNESS my hand and official sea	l.		
		_	(Seal)
Signature of Notary Public		_	
Print name of Notary Public			My commission avaires
CALIFORNIA NOTARIES MUST USE	TATE WEBSITE.		My commission expires OWLEDGMENT FORM AVAILABLE ON
CALIFORNIA NOTARIES MUST USE	TATE WEBSITE.	RM OR THE NOTARIAL ACKNO	
CALIFORNIA NOTARIES MUST USE	ACKNOW completing this certificate ve	LEDGMENT Perifies only the identity of th	DWLEDGMENT FORM AVAILABLE ON e individual who signed the
CALIFORNIA NOTARIES MUST USE THE CALIFORNIA SECRETARY OF STATE A Notary Public or other officer document to which this certific	ACKNOW completing this certificate veate is attached, and not the ti	LEDGMENT erifies only the identity of the ruthfulness, accuracy or valid	DWLEDGMENT FORM AVAILABLE ON e individual who signed the
A Notary Public or other officer document to which this certific	completing this certificate veate is attached, and not the ti	LEDGMENT erifies only the identity of th ruthfulness, accuracy or valid	DWLEDGMENT FORM AVAILABLE ON e individual who signed the
A Notary Public or other officer document to which this certific	ACKNOW completing this certificate veate is attached, and not the ti	LEDGMENT erifies only the identity of the ruthfulness, accuracy or valid	DWLEDGMENT FORM AVAILABLE ON e individual who signed the
A Notary Public or other officer document to which this certific State of California, County of (Date of execution)	completing this certificate veate is attached, and not the transfer. before me,	LEDGMENT erifies only the identity of the ruthfulness, accuracy or valid	e individual who signed the dity of that document.
A Notary Public or other officer document to which this certific State of California, County of	completing this certificate vertex ate is attached, and not the transfer of the certificate vertex before me,	LEDGMENT erifies only the identity of the ruthfulness, accuracy or valid (Insert name and the not Notary's name)	e individual who signed the dity of that document. citle of the officer) _, who proved to me on the basis of
A Notary Public or other officer document to which this certific Chate of California, County of (Date of execution) Dersonally appeared(Instantisfactory evidence to be the pene/she/they executed the same in	completing this certificate vertile attention is attached, and not the transfer me, before me, before me, before me(s) whose name(s) is/are shis/her/their authorized capacitation.	crifies only the identity of the ruthfulness, accuracy or valid (Insert name and the not Notary's name) (Subscribed to the within insticity(ies), and that by his/her/	e individual who signed the dity of that document. citle of the officer) —, who proved to me on the basis of trument and acknowledged to me the dity their signature(s) on the instrument
A Notary Public or other officer document to which this certific Character of California, County of (Date of execution) Deersonally appeared (Instantisfactory evidence to be the pencyshe/they executed the same in the person(s), or the entity upon be	completing this certificate verticate is attached, and not the trace before me,	crifies only the identity of the ruthfulness, accuracy or valid (Insert name and the not Notary's name) (Subscribed to the within insticity(ies), and that by his/her/cted, executed the instrume	e individual who signed the dity of that document. citle of the officer) —, who proved to me on the basis of trument and acknowledged to me that their signature(s) on the instrument ent.
A Notary Public or other officer document to which this certific State of California, County of (Date of execution) personally appeared(Instantial personal per	completing this certificate vertificate vertificate is attached, and not the transfer of Client/Principal, it is son(s) whose name(s) is/are shis/her/their authorized caparehalf of which the person(s) ander the laws of the State of	crifies only the identity of the ruthfulness, accuracy or valid (Insert name and the not Notary's name) (Subscribed to the within insticity(ies), and that by his/her/cted, executed the instrume	e individual who signed the dity of that document. citle of the officer) —, who proved to me on the basis of trument and acknowledged to me that their signature(s) on the instrument ent.

NOTARY PAGE FOR FLORIDA Please note that all fields, including the boxes below, must be coacknowledgment must be used by notaries in Florida.	ompleted by the Notary Public or the document will be returned. This					
Agreed and Certified to this day of	year of					
Signature of trustee:						
Please note that all fields, including the boxes below, must be completed by the notary (or the document will be rejected). This acknowledgment may not be used by California notaries. California notaries are to use the acknowledgment on the previous page (page 2), or the notarial acknowledgment available on the California Secretary of State website.						
NOTARY ACKNOWLEDGMENT:						
State of	County of					
The foregoing instrument was acknowledged before me, a Notary Public, by means of (check one)						
physical presence or online notarization,						
this, 20	by					
the person whose name is subscribed to within this instrument and acknowledged to me that he/she executed the same in his/her authorized capacity.						
PLEASE CHECK ONE OF THE FOLLOWING (REQUIRED): Personally known or Produced the following type of identification:						
WITNESS my hand and official seal						
Signature of Notary Public	Print name of Notary Public					
My commission expires:	(Seal)					
*All signatures must be acknowledged by a Notary Public. Copy this page as needed.						

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