



Bank of America Corporation

Action Required

Letter of Authorization

Request to add account holder to Merrill Edge Advisory Center™ account

I, _____, would like to add _____ to my
(please print name) (please print name)

Merrill Edge® account _____
(account number)

This is intended to be a *(please check one of the following)*:

- Joint Account with Right of Survivorship
- Tenants in Common
- As Tenants by Entirety Account (ATBE), where state law approved of this form of ownership
- Other: _____

Signature

Date

For Merrill Edge Advisory Center™ accounts, please submit this letter of authorization along with the Client Relationship Agreement(s) which must be signed by all new and existing account holders. For accounts with more than two account holders a separate Client Relationship Agreement must be completed. Please fax documents to **866.994.7807** or mail to Merrill Edge, P.O. Box 29002, Hot Springs, AR 71903-9002.

Please note: In order to complete the process of adding a new owner(s) to your existing Merrill Edge Advisory Center™ account, please advise the new owner(s) to contact our Concierge Team at **888.657.8278**, option 1, between 8 a.m. and 11 p.m. Eastern, Monday through Friday. The additional account owners will be required to provide their personal and financial information, which will be used to verify their identities; it may take up to 20 minutes to complete this process.

If you have any questions, please contact the Merrill Edge Account Maintenance Team at **888.ML.INVEST** (888.654.6837), between 8 a.m. and 8 p.m. Eastern, Monday through Friday, and say **“Personal Information Update.”**

Note: Please return all required documents to Merrill Edge within 30 days of receipt to ensure timely processing of your request.

Merrill Edge is available through Merrill Lynch, Pierce, Fenner & Smith Incorporated (“MLPF&S”), and consists of the Merrill Edge Advisory Center™ (investment guidance) and self-directed online investing.


MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation.

Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
-----------------------------	--------------------------------	-----------------------

© 2016 Bank of America Corporation. All rights reserved. AR9K9QD6 | LET-04-16-2057 | 05/2016

FAC-AM5

 To learn more about Bank of America’s environmental goals and initiatives, go to about.bankofamerica.com/en-us/global-impact/operations.html.
Leaf icon is a registered trademark of Bank of America Corporation.