ARIZONA FORM

A\_1P

# Annuitant's Request for Voluntary Arizona Income Tax Withholding

2012

Type or print your full name (last, first, middle initial)	Your social security number
Home address (number and street or rural route)	Annuity Contract Claim or I.D. Number
City or town, state, and ZIP code	Telephone Number
Annuitant's Voluntary Arizona Income Tax Wi	ithholding Options
Choose only one:	
1 ☐ I hereby elect to have Arizona income taxes withheld from my annuity or pension particle I choose to have Arizona withholding at the rate of (check only one box): ☐ 0.8% ☐ 1.3% ☐ 1.8% ☐ 2.7% ☐ 3.6% taxable amount of distribution.	, .
Additional amount to be withheld per distribution \$	
2 I hereby elect to terminate my prior election for voluntary Arizona income tax withhol authorized by ARS §43-404.	lding from my annuity or pension payments as
I certify that I have made the percentage election marked above.	
SIGNATURE	DATE

**GENERAL INSTRUCTIONS** 

## Who May Use Form A-4P

A person who receives an annuity or pension may use this form to elect voluntary Arizona income tax withholding. Arizona withholding is a percentage of the taxable amount of distribution in Box 2a of federal Form 1099-R. Therefore, you may elect voluntary Arizona income tax withholding at the applicable percentage rates and designate an additional amount to be withheld.

"Annuity" means any amount paid to an individual as a pension or annuity, but only to the extent that the amount is includible in the Arizona gross income of that individual.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or individual retirement account distributions, that do not meet the definition of annuity listed above.

You also may NOT elect to have Arizona income tax withheld from Social Security pensions, Veteran's Administration annuities, or Railroad Retirement pensions.

#### Where to Send Form A-4P

Send Form A-4P to the payor of your annuity or pension. Do not send Form A-4P to the Arizona Department of Revenue.

### **Duration of Voluntary Arizona Withholding Election**

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to terminate Arizona withholding.

# How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. You may use Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

#### Statement of Income Tax Withheld

The payor of your pension or annuity will provide you with a form that lists the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2012. The payor of your pension or annuity will provide this form to you in early 2013.