



# Deposit Ticket for Roth IRA / Traditional IRA / Rollover IRA / SEP IRA

## Deposit Ticket for Roth IRA / Traditional IRA / Rollover IRA / SEP IRA

Account Number

Date

Last Name

First Name

Type of Account

 Traditional IRA/  
Rollover IRA Roth IRA SEP IRA

**For Current Tax Year**

IRA Deductible

IRA Nondeductible/  
Roth Annual

Rollover Deposit from  
Qualified Plan

**For Prior Tax Year**

IRA Deductible

IRA Nondeductible/  
Roth Annual

**Deposit Total \$**

Please mail the check along with the completed form to:

**Regular Mail:**

Merrill Edge  
P.O. Box 962  
Newark, NJ 07101-0962

**Overnight Mail:**

Merrill Edge  
NJ2-140-02-11  
1400 Merrill Lynch Dr  
Pennington, NJ 08534

## Contribution or Payment Type Explanations

### Current Year Contribution

A contribution specifically intended for the calendar year in which it was deposited.

### Prior Year Contribution

A contribution specifically intended for the previous tax year.

### Deductible IRA\*

Contributions to your IRA that you wish Merrill Lynch to record as tax deductible.

### Nondeductible IRA\*

IRA contributions to your IRA that you wish Merrill Lynch to record as nondeductible. (All Roth IRA contributions are nondeductible).

### Rollover Contribution

A deposit of a distribution made payable to you from a qualified retirement plan or another IRA which qualifies for rollover treatment (Direct Rollover).

\* Please refer to the applicable Disclosure and Custodial Agreement for current year maximum contribution limits.