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24 hours a day, 7 days a week

Application status:

Account type:

Account Number:

Confirmation Number:

Primary account owner:

Co-applicant:

Account Features

Margin

Debit Card Check writing

Review the Client Relationship Summary & Best Interest Disclosure

Before you can continue, you must open and review each of these documents. Select the links to review each item, or **print** and **save** copies for your records. These are important documents that provide information about the scope and terms of the services we provide to clients. To review these documents in PDF format, you must have Adobe Reader 6.0 or higher. You can download for free at Adobe Acrobat Reader.

[Client Relationship Summary \(PDF\)](#)

[Best Interest Disclosure Statement \(PDF\)](#)

Agreements & Disclosures

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Merrill Edge Self-Directed Electronic Communications Disclosure

Taxpayer Certification

By agreeing to the Tax Certification Form you certify that the tax information you are providing is accurate.

Agreements & Disclosures

Merrill Edge Self-Directed Brokerage Account Documents, Privacy Notice, Affiliate Marketing Notice and Business Continuity

I hereby agree to these terms and conditions by checking this box.

Sign & Submit Agreement

The Internal Revenue Service does not require my consent to any provisions of this document other than the certifications required to avoid backup withholding.

Taxpayer Certification

By signing below, you represent and agree that:

Provide Your Signature

- To sign and agree to the above conditions, I, enter a symbol of my signature by checking this box.

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[Financial Information](#) [Routing & Executions](#) [Business Continuity](#) [Deposit Account & Money Fund Rates \(PDF\)](#) [Client Relationship Summary \(Form CRS\) \(PDF\)](#)

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